

INSIGHTS + NEWS

Nina Dow Writes “10 Things I know about ... Estate planning”

BY NINA T. DOW • JANUARY 15, 2025

When it comes to estate planning, you want to ensure your assets are distributed according to your wishes and your loved ones are protected. Without thoughtful planning, the distribution of assets can lead to family disputes, confusion and unintended financial burdens. In her article in the *Worcester Business Journal*, Nina Dow provides ten essential tips to guide you through the estate planning process so that your legacy is passed on according to your wishes. Here is an excerpt:

8) Defend your wishes. If you want to give children unequal shares, explain your decision – and be ready for arguments.

7) Be creative with real estate. Think ahead about how to keep properties in the family, like sharing costs or dividing time spent. Or decide if it's better to sell.

Continue reading “10 Things I know about ... Estate planning” on the *Worcester Business Journal* website (subscription required).